

ANNEXURE OF ASSIGNMENT



Policy number

Please use **BLOCK LETTERS**.

Section A

Date of transfer

Transferor (existing owner/s)

Name in full

Signature of transferor (existing owner/s)

Witness signature

Section B

Transferee (new owner/s)

Name in full

Occupation of Transferee

Address

Date of birth (if applicable)

Signature of transferee (new owner/s)

Witness signature

Section C

I have enclosed the original Policy Document and Schedule:

Yes No

If 'Yes', the original Policy Document and Schedule can only be accepted by post and not via email.

If 'No', complete the Lost Policy Statutory Declaration over the page.

Office use only

Date of registration of transfer by company

Policy number following assignment (if applicable)

Due to administrative reasons it may be necessary to allocate a new policy number following registration of the transfer of ownership of the policy. The new policy number will be displayed here when the Annexure of Assignment is returned to you.

Signature of principal officer of company or authorised person

Please note upon transfer of ownership, any Adviser Service Fee payments currently facilitated by TAL Life on behalf of the transferor will cease. If you have any queries about completing this form please call Life Customer Service on 1800 221 727.

The completed form may be posted to GPO Box 68, Sydney NSW 2001 or emailed to life_customerservice@asteronlife.com.au

If you have answered 'Yes' in Section C, the original Policy Schedule and Document must be sent via post and not via email.

STATUTORY DECLARATION FOR ISSUE OF SPECIAL POLICY



Policy owner details

I
of in the state of

Do solemnly and sincerely declare

1. That I am the policy owner of policy number (herein called the policy) on the life of issued by TAL Life Limited.
2. **That** the policy was never received.
That the policy has been lost or destroyed.
(Please delete the sentence that does not apply)
3. That I have made a thorough search for the policy without trace.
4. **That** I have satisfied myself by extensive enquiry that none of the members of my family have any knowledge of the whereabouts of the policy and I have also ascertained that it is not held by my bank, solicitor, accountant, attorney or any other personal representative.
5. **That** I have not assigned, mortgaged or otherwise dealt with the policy in any way and that no person holds a lien over it.
6. **That** should the policy come into my possession it shall immediately be handed to the Company.
7. **That**, pursuant to the Provisions of Section 221 of the Life Insurance Act, 1995, a Special Policy be issued in substitution for the policy numbered above.

AND I MAKE this solemn declaration by virtue of the Statutory Declarations Act 1959 and subject to the penalties provided by that Act for the making of false statements in Statutory Declarations, conscientiously believing the statements contained in this declaration to be true in every particular.

Declared at

(Suburb) in the state of

Signature of policy owner

Date / /

Before me

(To be signed before a Magistrate, Justice of the Peace, Commissioner for Affidavits, Notary Public or Commissioner for declarations)

If you have any queries about completing this form please call Life Customer Service on 1800 221 727.