

ANNEXURE OF ASSIGNMENT



Preparation Date 1 March 2019

Policy number

Please use BLOCK LETTERS.

Section A

Date of transfer

Transferor (existing owner/s)

Name in full

Signature of transferor (existing owner/s)

Witness signature

Section B

Transferee (new owner/s)

Name in full

Occupation of Transferee

Address

Date of birth (if applicable)

Signature of transferee (new owner/s)

Witness signature

Section C

I have enclosed the original Policy Document and Schedule:
Yes No If 'No', complete the Lost Policy Statutory Declaration over the page.

Office use only

Date of registration of transfer by company

Signature of principal officer of company or authorised person

Please note upon transfer of ownership, any Adviser Service Fee payments currently facilitated by Asteron on behalf of the transferor will cease. If you have any queries about completing this form please call Asteron Life Customer Service on 1800 221 727.

Please note we require the original **completed** copy of the **Annexure of Assignment** to be returned to Life Customer Service, GPO Box 68 Sydney NSW 2001.

This form is issued by Asteron Life & Superannuation Limited ABN 67 073 979 530, AFSL 229880 (Asteron) which is part of the TAL Dai-ichi Life Australia Pty Limited ABN 97 150 070 483 group of companies (TAL). Suncorp Portfolio Services Limited ABN 61 063 427 958, AFSL 237905, RSE Licence No L0002059 (SPSL) is the trustee of the superannuation fund and part of the Suncorp group of companies (Suncorp). The obligations of the different entities of TAL and Suncorp are not guaranteed by other entities.

STATUTORY DECLARATION FOR ISSUE OF SPECIAL POLICY



Preparation Date 1 March 2019

Policy owner details

I [redacted]
of [redacted] in the state of [redacted]

Do solemnly and sincerely declare

1. That I am the policy owner of policy number [redacted] (herein called the policy) on the life of [redacted] issued by Sun Alliance Life Assurance Limited/AMEV Life Insurance Company Limited/Royal & Sun Alliance Life Assurance Australia Limited/ Oceanic Life Limited/Tyndall Life Insurance Company Limited/Royal and Sun Alliance Financial Services Limited/Asteron Life Limited/Suncorp Life & Superannuation Limited/Asteron Life & Superannuation Limited (herein called the Company).
2. **That** the policy was never received.
That the policy has been lost or destroyed.
(Please delete the sentence that does not apply)
3. That I have made a thorough search for the policy without trace.
4. **That** I have satisfied myself by extensive enquiry that none of the members of my family have any knowledge of the whereabouts of the policy and I have also ascertained that it is not held by my bank, solicitor, accountant, attorney or any other personal representative.
5. **That** I have not assigned, mortgaged or otherwise dealt with the policy in any way and that no person holds a lien over it.
6. **That** should the policy come into my possession it shall immediately be handed to the Company.
7. **That**, pursuant to the Provisions of Section 221 of the Life Insurance Act, 1995, a Special Policy be issued in substitution for the policy numbered above.

AND I MAKE this solemn declaration by virtue of the Statutory Declarations Act 1959 and subject to the penalties provided by that Act for the making of false statements in Statutory Declarations, conscientiously believing the statements contained in this declaration to be true in every particular.

Declared at

(Suburb) [redacted] in the state of [redacted]

Signature of policy owner [redacted]

Date [d][d] / [m][m] / [y][y][y][y]

Before me [redacted]

(To be signed before a Magistrate, Justice of the Peace, Commissioner for Affidavits, Notary Public or Commissioner for declarations)

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